





SX-DC-8-12-120, SX-DC-8-24-120, SX-DC-8-1224-120 SX-DC-8-12-230, SX-DC-8-24-230, SX-DC-8-1224-230



# Networked Power Conditioning and Energy Management AC/DC PDU

# **User Manual**







ADVANCED SERIES MODE® AXESS® COUVS® DEFENDER SERIES® DIGITAL QC® ECOMMANDCENTER® ELIMINATOR SERIES™ EMPOWER® ENERGY INTELLIGENCE® ENVISION® ESP® FLATPAK<sup>TM</sup> ICE® IMPEDANCE TOLERANT<sup>TM</sup> INRUSH CURRENT ELIMINATION® MULTIPAK® MULTI-STAGE® NEXT GEN® PCS™ POWERFRAME® REMOTE PORTAL® SERIES MODE<sup>®</sup> SURGE ELIMINATION<sup>®</sup> SURGEX<sup>®</sup> SURGEXICE<sup>®</sup>

This product may be covered by one or more claims of the following patents or published patent application:

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### 1. Introduction

The SurgeX<sub>®</sub> Squid is a universal 120/240V, 12A@120V/10A@240V, AC and DC power distribution unit with power conditioning, control and monitoring. Designed for flexibility, Squid's compact form factor may be wall or table mounted, or mounted against the face of an equipment rack. The internal web server provides configuration, output control, monitoring, and retrieval of data logs. Multiple security and communication interface options are supported.

Squid incorporates SurgeX Multi-Stage surge suppression and EMI/RFI filtering technology. This protection safeguards the DC output power as well as the AC outlets.

The extensive programming capabilities of the Squid provide advanced sequencing and scheduling operations. Triggers can be programmed to activate on an "if X then do Y then do Z when no longer X" basis. Trigger sources include: various AC power measurements, scheduling, and Autoping. Actions include: turning receptacles on and off, cycling a receptacle, executing previously-defined sequences, and putting a unit into shutdown. For example, an action can be created to power cycle a network appliance if it fails to respond to a ping.

Metering is performed at the system level, and includes:

- AC Line Voltage
- AC Neutral-Ground Voltage
- AC Current
- AC Power

- AC Line Frequency
- AC Power Factor
- AC Voltage Crest Factor
- AC Energy

Measurements (voltage, current and power) are true RMS. Thus, the current draw and energy consumption of non-linear electronic loads which have a power factor of less than unity will be correctly reported.

Physical interfaces:

- [1] IEC320 C14 AC inlet
- [4] IEC320 C13 AC outlets
- [5] DC terminal blocks:
  - o [2] DC output 1 (either 12V or 24V, depending on model)
  - o [2] DC output 2 (either 12V or 24V, depending on model)
  - o [1] 5V DC output
- [2] USB-A 5V DC output (power only)
- [1] Network RJ-45
- [1] USB-micro AB
- [2] Recessed pushbuttons

The four AC outlets and two 12/24V DC output banks are individually controllable. It is also possible to toggle the AC input to the AC/DC converter feeding the DC Output 1 and DC Output 2 banks through the REST API.

Model	DC Output 1	DC Output 2	Configuration (May be changed)					
SX-DC-8-12-120	12V	12V	120V					
SX-DC-8-12-230	12V	12V	230V					
SX-DC-8-24-120	24V	24V	120V					
SX-DC-8-24-230	24V	24V	230V					
SX-DC-8-1224-120	24V	12V	120V					
SX-DC-8-1224-230	24V	12V	230V					

Squid models:





### 2. Installation

Squid is designed to be installed horizontally or vertically, mounted to a wall or table. It may also be mounted to the face of an equipment rack. Use the integral mounting brackets to install Squid following the appropriate local regulations and requirements. Four of the following minimum screw sizes must be used:

Minimum of #10 screw with no less than a 0.250" head diameter if using the (4) round holes. Minimum of  $\frac{1}{4}$ -20" thread with no less than a 0.430" head diameter if using the slotted holes.

#### 2.1 AC Power

Squid has a total of 4 AC receptacles. Each receptacle is rated for a maximum load of 12A (North America)/10A (EU, Australia, South America), and the total load must not exceed 12A(10A). Plug the equipment cords into the receptacles as needed. The receptacles are numbered 1 through 4. This same numbering is used in the control interface.

Connect power to the unit using an appropriately rated 3 wire grounding type power cord into a suitable wall or floor receptacle (120V, 12A North America; 240V, 10A EU, Australia, South America). Do not plug the unit into a relocatable power tap. Check the outlet for correct polarity and presence of a ground conductor before plugging the unit in.

#### 2.2 DC Power

Connect DC equipment power cords to the five screw terminals using a small screwdriver. 5V power is also available at the two USB-A receptacles for device charging. Each DC output bank incorporates overload protection. Do not interconnect DC outputs.

Do not use a DC equipment power cord longer than 3m.

Model	DC Output 1	DC Output 2	Combined	5V USB Type A	Combined 5V
	Rating	Rating	DC1 + DC2 Rating	Rating	Output Rating
SX-DC-8-12-X	5A @ 12V	5A @ 12V	10A @ 12V	1A @ 5V	3A @ 5V
SX-DC-8-24-X	2.5A @ 24V	2.5A @ 24V	5A @ 24V	1A @ 5V	3A @ 5V
SX-DC-8-1224-X	2.5A @ 24V	5A @ 12V	N/A	1A @ 5V	3A @ 5V

Do not load the DC outputs beyond these ratings:

#### 2.3 Ethernet

The RJ45 connector for Ethernet is situated on the rear panel beside the Serial connector. The default IP Address is DHCP assigned. To find IP address of the device, please use the discovery tool at ametekesp.com. The mDNS protocol is supported for dynamic device discovery.

The default username is **admin**, and the default password is **Adm1n-XXXXXX** where XXXXXX are the last six characters of the MAC address.





#### 2.4 USB OTG

The USB-micro AB connector is for OOB diagnostics and troubleshooting IP connectivity issues. To use, please use the discovery tool at ametekesp.com or manually enter the static IP address 169.254.10.100 into a supported browser. The web server will always be accessible at 169.254.10.100 through this USB port. The web server on this interface cannot be changed, and will always be unsecured HTTP at port 80.

### 3. LED Indicators



Squid has a total of nine LED Indicators:

- [4] AC Outlet. When illuminated, the corresponding AC outlet is on
- [2] DC Output. When illuminated, the corresponding DC output is on
- [2] Ethernet Connection and Activity
- [1] Surge Protection OK (on opposite side of pictured view)

### 4. Buttons

There are two recessed pushbuttons located to the right of the Ethernet RJ-45 jack. The Hardware Reset button is furthest from the RJ-45 jack, and the Software Reset button is closest.

#### 4.1 Hardware Reset

The Hardware Reset button performs a hard reboot of the processor. This hard reboot will immediately switch controlled outlets off, removing power to connected equipment on all outputs except the 5V output.

#### 4.2 Software Reset

The Software Reset button is a multi-functional control depending on length of press. If the button is help for greater than 10 seconds, the unit resets itself to factory defaults, and all custom configurations are erased. If the button is held for less than 10 seconds, the unit will perform a software reset that will not reset any data, or power cycle the connected equipment.





### 5. Web Server

Squid's internal web server provides a comprehensive portal for configuration, monitoring, and control.

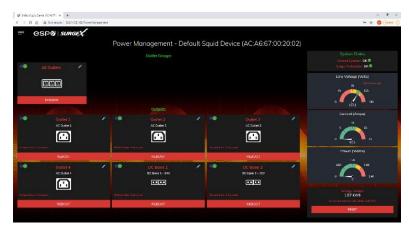
#### 5.1 Login

The Login page is the first page displayed when a web browser makes a connection to the Squid. Enter a valid user name and password in the "User Name" and "Password" fields, and press "Login" to log in.



#### 5.2 Power Management

The Power Management page provides information and status for the whole unit and individual outlets, as well as basic control of outlets. The top right section of the page provides system status.



#### 5.3 Reports

The Reports page displays data collected by Squid, and stored to its internal memory. The data is presented in two groups: Time Stamped Events and Historical Data.

Time Stamped Events are recorded, with a date and time of occurrence, when a condition meets established criteria. Squid uses a Real Time Clock (RTC) synced to an Internet time server, and backed up by an internal battery. For the most accurate time stamps and to eliminate clock drift, we suggest verifying the NTP connection.







# **User Manual**

The types of events which may be recorded are:

- Triggers
- Surge Protection Failed
- Power Outage
- Network Events
- Outlet Changes
- Shutdown Events
- Firmware Upgrades

Historical Data is a record of measured electrical parameters, and may be adjusted to sample certain items at specific intervals. The available parameters are:



Historical Parameter	r	Description					
Voltage Max	Line – Neutral	The maximum measured RMS voltage between the					
•	Neutral – Ground	conductors during the measurement period.					
Voltage Min	Line – Neutral	The minimum measured RMS voltage between the conductors					
Ū	Neutral – Ground	during the measurement period.					
Voltage Average	Line – Neutral	The average measured RMS voltage between the conductors					
<b>v v</b>	Neutral – Ground	during the measurement period					
Voltage Peak Max	Line – Neutral	The maximum measured peak voltage between the					
-	Neutral – Ground	conductors during the measurement period.					
Current Max	Total Device	The maximum measured RMS current during the					
		measurement period.					
Current Average	Total Device	The average measured RMS current during the measurement					
-		period.					
Current Peak Max	Total Device	The maximum measured peak current during the					
		measurement period.					
Power Max	Total Device	The maximum measured average power during the					
		measurement period.					
Power Average	Total Device	The average measured average power during the					
		measurement period.					
Power Peak Max	Total Device	The maximum measured peak power during the measurement					
		period.					
Frequency Max		The maximum measured Line1-Line2 AC line frequency.					
Frequency Min		The minimum measured Line1-Line2 AC line frequency.					
Frequency Average		The average measured Line1-Line2 AC line frequency.					
Power Factor Mode	Total Device	The most commonly recorded power factor during the					
		measurement period.					
Crest Factor Max	Line Voltage	The maximum crest factor calculated during the measurement					
	Neutral - Ground Voltage	period.					
	Current						
Crest Factor Min	Line Voltage	The minimum crest factor calculated during the measurement					
	Neutral - Ground Voltage	period.					
	Current						
Energy Usage	Total Device	The accumulated energy consumed by connected equipment					
		during the measurement period.					





#### 5.4 Setup

Complete setup and configuration of Squid is provided via 6 Setup web pages. Each setup page is described in the following sections. Each setup page has a save button at the bottom of the page, be sure to press the save button at the bottom of the page to keep the configuration changes. A green success message will temporarily appear in the top right of the page when then settings are saved properly.

Setup	Setup						
Setup Page	Description						
Device	Configure basic device parameters						
Device Configuration	Configure settings for visual feedback and power up procedure						
Outlet Configuration	Configure controllable outlet settings						
Outlet Group Configuration	Create, edit, or delete outlet groups						
Date/Time Settings	Configure NTP server, or set manual time						
Network	Configure network settings, including the network adapter and time keeping						
Network Advanced	Configure advanced monitoring and security settings						
SNMP	Configure SNMP connection and communication settings						
802.1X Settings	Configure authentication settings and/or view connection logs.						
LDAP Client Settings	Configure LDAP authentication options, and test connection						
Users	Configure and modify user accounts						
Triggers	Create and modify Triggers						
Threshold with Samples	Configure triggers based on measurements						
AutoPing	Configure triggers based on pinging IP addresses						
Schedule	Configure triggers based on time						
Sequences	Create and modify custom Sequences						





#### 5.4.1 Device Setup

The Device Setup page allows for the specification of basic device parameters.

#### 5.4.1.1 Device Configuration

The Device Configuration tab allows for the specification of visual feedback, and device initialization.

O Default Souid Device (AC.4667) × +     ← → C 介 ▲ Not secure   10.214.98.105/Device			- 5 × 94 🖈 🏮 (update j)
= esp@ surgex	Dev		
DEVICE CONFIGURATION	DEVI OUTLET CONFIGURATION	ICE Setup OUTLET GROUP CONFIGURATION	DATE/TIME SETTINGS
Default Squid Device Default Squid Device Normed Votope 120 V On Power Up Impersong Darby Number State O Run Sequence Number State Number State O Run Sequence Auto Logout 1 Fahrenheit 0	Internal Frequency 60 Hz On Shutdown Clear (a) Initial State () Run Sequence (b) Run Sequence (c)	Aub Hing Timesut	Sconts
	SAVE	E SETTINGS	

Device Configuration	
Item	Description
Device Name	Specifies the name label to be associated with this Squid.
Nominal Voltage	Specifies the expected voltage on the input receptacle. This selection does NOT change any settings for over/under voltage shutoff. This is only for visual coloring on gauges.
Nominal Frequency	Specifies the expected frequency on the input receptacle. This selection does NOT change any settings for triggers. This is only for visual coloring on gauges.
Power Up Delay Time	Specifies the amount of time in seconds by which to stagger the manual turning on of multiple outlets when applying the initial state.
On Power Up	Specify whether to set outlets to Initial States or run a predefined Sequence when Squid powers up, or the Hard Reset button is pushed.
On Shutdown Clear	Specify whether to set outlets to Initial States or run a predefined Sequence when a Shutdown State clears.
Temperature Display	Specifies whether to display temperature in degrees Fahrenheit or Celsius.
Auto Logout	Specifies the web security timeout in minutes.
Auto Ping Frequency	Specifies how frequent the Squid will send pings to an IP Address or Hostname in an autoping trigger.
Auto Ping Timeout	Specifies the amount of time the Squid will wait for a ping response before calling the attempt a failure.





#### 5.4.1.2 Outlet Configuration

The Outlet Configuration tab allows for the specification of unique names and reboot times per outlet. The configuration for initial state per outlet is also here, if this option is selected in the Device Configuration tab for either On Power Up or On Shutdown Clear.

③ Default Squid Device (ACA667:) × +			- n ×
← → C △ ▲ Not secure   10.214.98-105/Device			🕶 🕸 📵 (Updaw 1)
= OSP@ SURGEX			
	D	Device Setup	
DEVICE CONFIGURATION		OUTLET GROUP CONFIGURATION	DATE/TIME SETTINGS
AC Outlet 1			
Stone Outlet 1	Note: Outlet 2	Name Outlet 3	Outlet 4
(Heboot flime (seconds)			
5			
Lost +	leitint State	- Lost -	Initial State Last -
		and Second Internet Manual Pro-	
DC Bank 1 - 24V			
DC Bank 1	DC Bank 2		
Hebbot lime (seconds)	Haboos Time (seconds)		
5	5		
Lost -	Lost		
فالصدان والمتقاعد فالمراهم المعاصر			
		SAVE SETTINGS	

Outlet Configuration							
Item	Description						
Outlet Description	A fixed short phrase that references a physical feature.						
Outlet Name	Specifies the name label to be associated with this Outlet						
Reboot Time	Number of seconds that the device will wait in between turning an outlet off, and turning the outlet back on during a reboot command.						
Initial State	The state that an outlet will assume during start up or after a shutdown clears, if the initial statesetting is selected in the Device Configuration tab. Options are as follows:Always OnRegardless of other settings, this outlet will always be on. Ignores Shutdown state and deselecting Initial State in the Device Configuration tab. Outlet ignores user commands to reboot or power off. The only thing that will kill power with this selected is a hard reboot, or power outage.Always OffThe opposite of Always On, this setting will never allow an outlet to pass power. The outlet will start in an On state.OffThe outlet will start in an Off state.LastThe outlet will assume the last state it was in. (Factory Default)Reboot OnlyThe outlet will only respond to reboot commands. Useful for network appliances that may need to be rebooted, but otherwise want to be on all the time. Using this setting, the outlet will still turn off during Shutdown state.						





#### 5.4.1.3 Outlet Group Configuration

The Outlet Group Configuration tab allows for the specification of visual feedback, and device initialization.

	Dence (ACAB 67) ×															-	e x
									ēv ☆	0	(lipskyn j)						
$= \operatorname{esp}(\mathfrak{g}) \operatorname{surge}(\mathfrak{f})$																	
						ſ	Device Set	tup									
	DEVICE CONFIC	JURATION		ουτι	ET CONFIGURATIO	ON							DATE	TIME SETT	INGS		
All Out United 2 Outlet 1 Outlet 2 Outlet 3 Outlet 4 DC Bank 1 DC Bank 2	lets		/ 0				ADD GROUP										
1	1 182				NOSES.		ADD GROOP		7	1000		1 9	-	1			
Ú.																	
	971111111																

Outlet Group Configuration	
Item	Description
Group Name	Specifies the name label to be associated with this Squid.
Member Name	Specifies the expected voltage on the input receptacle. This selection does NOT change any settings for over/under voltage shutoff. This is only for visual coloring on gauges.





#### 5.4.1.4 Date/Time Settings

The Date/Time Settings tab allows for the specification of visual feedback, and device initialization.

1000 C 1000	quis Device (AC Abd7) × +	50					- <b>- X</b>
-	espo surgex						
				Device Setup			
	DEVICE CONFIGURATION		OUTLET CONFIGURATION		OUTLET GROUP CONFIGURATION		
				Server Time:			
			1/1	1/2021, 11:37:37 AM	4		
	Vinn 1-5) America/New_York						<u>.</u> Hi
	Serves Lintp.org						
				SAVE SETTINGS			

Date/Time Configuration	
Item	Description
Server Time	Returns the device's internal time based on the local time zone.
Set Time	Specifies the method for setting the time in the Squid unit. Options for this setting are NTP or manual. NTP will use the NTP Server option to automatically sync the device time every day.
Time Zone NTP Server	Specifies the desired time zone adjustment for the Squid device. Specifies the hostname or IP address of the NTP server to use for time synchronization.





#### 5.4.2 Network Setup

The Network Setup page allows for the specification of network settings, including the network interface and t time server.

O Default Squid Device (ACA6.67:0 × +	- σ ×			
← → C ☆ ▲ Not secure   10.214.98.105/Netw	ork 🖉 🗘 Updare []			
= CSPG SURGEX				
	Network Settings			
	MAC Address: AC:A6:67:00:20:02			
DHCP	ametek-ACA667002002			
IP Address 10.214.98.105				
10.214.96.105	SSL SSL			
Subnet Mask 255.255.240.0	HTTP Enobled			
	HTTP Port			
Gateway 10.214.96.1	80 Stotus: 0K			
10.214.30.1				
DNS 1 10.214.96.10				
DNS 2 10.1.1.5				
	SAVE SETTINGS			
Network Configuration				
Item	Description			
IP Setup	Specifies if the device will have a static IP Address, or will dynamically be assigned network			
	settings through DHCP.			
IP Address	Current IP Address of the network interface on the RJ45 Ethernet port.			
Subnet Mask	Current Subnet Mask of the network interface on the RJ45 Ethernet port.			
Gateway	Current Gateway of the network interface on the RJ45 Ethernet port.			
DNS 1	Current DNS1 of the network interface on the RJ45 Ethernet port.			
DNS 2	Current DNS2 of the network interface on the RJ45 Ethernet port.			
Hostname	A configurable unique name to be used to access the device instead of an IP Address.			
SSL	Specifies whether the web server will be SSL encrypted (HTTPS) or not (HTTP). The default			
	certificate is self-signed, and will require the user continue through a safety notification if a custom			
	signed certificate is not uploaded to the device.			
HTTP Enabled	Specifies if the web server is enabled or disabled. NOTE: If disabling the web server, the web			
	interface and REST API will be disabled, only limited functionality over SNMP will remain if			
	enabled.			
HTTP Port	Port number to use for the web server.			





#### 5.4.3 Network Advanced Setup

The Network Advanced Setup page allows for the specification of more advanced network security and monitoring options.

#### 5.4.3.1 SNMP

The SNMP tab allows for the specification of parameters for the SNMP agent, supporting V1 through V3.

Default Sq	quid Device (AC:A6:67:0 × +			- 0 ×
$\leftrightarrow \  \   \rightarrow \  \   G$	A Not secure   10.214.98.105/NetworkAdvanced			🕶 🕁 👩 Update 🚺
=	CSP@ surgex.			
			Network Advanced	
			802.1X SETTINGS	LDAP CLIENT SETTINGS
Port 161	Enable SNMP			
	Name public private		SNMP V1 Communities Access Read/Only Read/Write	EDIT DELETE EDIT DELETE ADD COMMUNITY
	Name TestUser	Authorization MD5	SNMP V3 Users Access Read/Wite	EDIT DELETE ADD USER
	Name TestServer	Host No testserv		EDIT DELETE ADD RECEIVER





SNMP Setup	SNMP Setup				
ltem	Description				
Enable SNMP	Specifies whether or not to enable the SNMP agent.				
Port	Specifies the port number for the SNMP agent. 161 is the standard SNMP port.				
SNMP V1 Communities	Is a table of all SNMP communities, supporting SNMP V1 at a minimum.				
Name	Specifies the Community name for read and/or write access.				
Source	Specifies an unrequired whitelist. If requests are not to be filtered by hostname or IP Address, this field can be left blank.				
Access	Specifies the type of access allowed by the community.				
SNMP V3 Users         Is a table of Users specifically for SNMP V3 authorization. Users here will not apply to the RE           API, and REST API users will not be able to authenticate via SNMP V3 without redefining the credentials here. SNMP credentials cannot be authenticated using the LDAP Client.					
Name	The name or username for authorization.				
Authorization Type of encryption used per user. Options are DES or MD5.					
Access Type of access per user. Options are Read Only or Read/Write.					
Passphrase	Passphrase or password for the user.				
Trap Receivers	Is a table of all the destinations for SNMP traps.				
Name The name of the community for traps.					
Host Name The hostname or IP address of the SNMP Manager that is going to receive traps.					
Port The port number that the SNMP Manager is listening for traps on.					
Traps Sent	Specifies which specific traps are to be sent. Triggers send traps for Triggering and Clearing. Manual Control sends traps for outlet state changes, and Authentication sends traps for failed authentication attempts.				





#### 5.4.3.2 802.1X Settings

The 802.1X Settings tab allows for the specification of 802.1X authentication and debugging of errors as they may arise.

Default Squid Device (AC:A6:67:0 × +					-	o ×
← → C ☆ ▲ Not secure   10.214.98.105/NetworkAdvanced				0+ <u>1</u>	a 🛛 🔘 (	Update 1
= esp@ surgex.						
		Network Advanced				
-				TTUICE		
SNMP			LDAP CLIENT SET	TINGS		
	802.1x Enabled  Authentication Type  TTLS	Show Log Messages				
Anonymous Identi						
CA Certificate (None)			<u></u>			
Certificat	e Required					
Inner Authent			- 57			
Identity						
		SAVE SETTINGS				

802.1X Settings Setup				
Item	Description			
802.1x Enabled	Enables the 802.1x authentication client. This does not require the			
Show Log Messages	Opens and hides a table with date/time coded 802.1x related messages for debugging an authentication failure.			
Authentication Type	Specify the authentication method used during the 802.1x EAP negotiation. Different authentication options and settings will be displayed based on the selected Authentication Type.			





#### 5.4.3.3 LDAP Client Settings

The LDAP Client Settings tab allows for the specification of the LDAP Authentication server and authentication method, and a test interface to test the server setup.

0	) Default Squid Device (ACA8670 x +	- o ×
÷	C A Not secure   10.214.98.105/NetworkAdvanced	🗣 🖈 📵 Update 👔
Ξ	esp@isurgex	
	Network Advanced	
	SNMP 802.1X SETTINGS	
	Hos: testserver-1 Pat 636 Use SSL Base DN DC=AMETEK,DC=com	Liger Nome Test User (festUser) Password EST USER
	User DN User DN CN=%FullName%,OU=ADConnect Sync,OU=Users,OU=AME,DC=AMETEK,DC=com TLS Require Cert Never Contribute Re Contribute Re	
	Idaps.crt 6	
	SAVE SETTINGS	





LDAP Client Settings	LDAP Client Settings Setup				
Item	Description				
Host	The hostname or IP address of the LDAP server				
Port	The port number of the Directory System Agent running on the LDAP server. The default port number for unsecured LDAP is 389. The default port number for LDAPS or LDAP over SSL is 636.				
Use SSL	A switch that will enable or disable SSL when attempting to connect to the LDAP server. This is a separate option than the port number, in the case that a site is using a nonstandard port for authentication, but still wants the ability to specify encryption. We always suggest using encryption when using LDAP.				
Base DN	The base point in the directory tree where the user distinguished name search will begin.				
User DN	The distinguished name of a user that will be used to authenticate. Multiple users are supported by using macros. For example in the above image, the username testUser attempts to log in, and the User DN pulls the name "Test User" from the user's definition for use in the authentication to replace the string %FullName%.				
TLS Require Cert	This specifies how to handle server certificates during TLS negotiations. <b>Never</b> : the client never asks the server for a certificate. <b>Allow</b> : the client will ask for a certificate; if none is provided the session proceeds normally. If a certificate is provided but the client is unable to verify it, the certificate is ignored and the session proceeds normally, as if no certificate had been provided. <b>Try</b> : the certificate is requested, and if none is provided, the session proceeds normally. If a certificate is provided and it cannot be verified, the session is immediately terminated. <b>Demand</b> : the certificate is requested and a valid certificate must be provided, otherwise the session is immediately terminated.				
Certificate File	This is the certificate that will be sent to the LDAP Server when/if requested.				
User Name	The information for a user that is defined in the Users page. The first part (name), is accessible the %FullName% macro, and the second part (username) is accessible with the %UserName% macro.				
Password	The password for the given user to test the LDAP server configuration.				
Test User	A button to send an authentication request using the given settings for the user and password above. NOTE: Settings should be saved using the "Save Settings" button at the bottom of the page before testing a configuration change.				

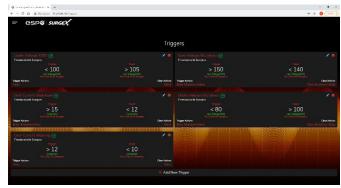




#### 5.4.4 Triggers Setup

The Triggers Setup page allows for the modification of Triggers. Triggers define event logging parameters, and allow configuration to automatically control and protect connected equipment.

Triggers are categorized into three types, AutoPing, Threshold with Samples, and Schedule, but all have the same possible actions. Actions can



either be on the onset (Trigger/Alarm Actions) or offset (Clear Actions) of a trigger. All Triggers are logged, along with the associated actions.

Trigger Types	
Item	Description
Threshold with Samples	Uses measurements over an allotted time to take an action. This trigger type is configurable to act very quickly or very slowly depending on environmental/system needs.
AutoPing	Issues a ping function on a periodic basis to determine if an IP asset is accessible.
Schedule	Uses the device time to issue a one time or periodic command. We suggest ensuring the NTP server is updating correctly to use the schedule trigger.

Action Types						
Item	Description					
None	Do not take any action, only log the event. This is useful as a Clear Action when an action should persist, or for both Alarm and Clear actions when just logging the event is desired.					
Power On	Power on a specific outlet if the outlet configuration allows it.					
Power Off	Power off a specific outlet if the outlet configuration allows it.					
Reboot Reboot a specific outlet if the outlet configuration allows it. If an outlet is already off when this commar issued, the outlet will simply turn on after the outlet specific reboot delay time.						
Run Sequence	Run a specific sequence.					
Enter Shutdown State	Put the device into a shutdown state. This state turns off all outlets (unless they are configured for always on). The only way to clear a shutdown state, is another trigger, a button on the web interface, or a REST API command.					
Clear Shutdown State	Clear the device's shutdown state. Clearing the device's shutdown state will cause the outlets to follow the logic defined by the On Shutdown Clear setting.					





#### 5.4.4.1 Threshold with Samples

The Threshold with Samples trigger uses a number of measurements to decide when to take action. The trigger is able to be configured to act quickly, or slowly, depending on the number of measurement samples used. A new sample is available every 50ms, with the minimum samples being used for a trigger being 1 sample, and the maximum being 20 samples.

Threshold with Samples triggers are evaluated every time a new sample is available. Based on the below "New Trigger" example below, the trigger will alarm or turn on after 5 of any consecutive 10 samples are above 140V.

Default Squid Device (AC:A6:67: × +					- 0 ×
← → C ☆ ▲ Not secure   169.254.10.100/Triggers					er 🖈 🧿 🗄
= CSP@   SURGEX.					
		Tri	inners		
Under Voltage 100V © Threshold with Samples	Trigger Name New Trigger				line -
< 100	Trigger Type				< 140
Line Voltage (VAC) For 5 Out Of 10 Samples Fo					Line Voltage(VAC) For 2 Out 01 & Samples
Trigger Actions None	Trigger Propertie	25			Clear Actions Clear Shutdown State
Over Current Shutdown 🧭					/ 0
Threshold with Samples Trigger	Operator	Threshold	For	Out Of	Clear
> 15					> 100
Current(A) For 5 Out Of 10 Samples Fo					
Trigger Actions Enter Shutdown State	Operator	Threshold 132	For	Out Of 10	Clear Actions Clear Shutdown State
		132 VAC	5 Samples	 Samples	
Over Current Warning 🧭	A1				
Threshold with Samples Thigger	Alarr None <del>-</del>	m Actions	None -	ar Actions	
> 12					
Current(A) For 2 Out Of 2 Samples Fi				CANCEL ADD	
Trigger Actions None					
		+ Add			

ltem	Options	Description	
Trigger Properties	Line Voltage	Uses the Line to Neutral voltage measurement. Measurement accuracy is between 40 VAC and 300 VAC.	
	N-G Voltage	Uses the Neutral to Ground voltage measurement. Measurement accuracy is between 0.6 VAC to 300 VAC.	
	Current	Uses the current measurement, which includes total product current. Measurement accuracy is between 0.1 A and 30 A.	
	Temperature	Uses the internal temperature measurement. This should not be treated as an ambient temperature and will vary drastically based on loading.	
	Frequency	Uses the frequency measurement. Measurement accuracy is between 45 Hz and 65 Hz.	
	Average Power	Uses the average power measurement. Measurement accuracy is between 4 W and 7200W.	
	Crest Factor	Uses the Line to Neutral Voltage Crest Factor.	
	Power Factor	Uses the Power Factor.	
Operator	>	Requires "For" number of measurements to be greater than the threshold.	
	<	Requires "For" number of measurements to be less than the threshold.	
	=	Requires "For" number of measurements to be exactly equal to the threshold.	
Threshold	Is the number to be evaluated against all measurements to either trigger or clear the Trigger.		
For 1 – 20 The number of measurements out of the given number of samples being of must meet the criteria to trigger or clear the Trigger.			
Out Of	1 – 20	The number of consecutive measurements to be evaluated to trigger or clear the Trigger.	





#### 5.4.4.2 AutoPing

The AutoPing trigger uses a ping command on a periodic basis defined in the device settings to test if a specific IP address will respond. This trigger type is useful if there is a problematic piece of equipment that becomes unresponsive, or if internet connectivity is inconsistent.

Test Squid Device (AC.A6.67.00.0) × +			- 0 ×
$\leftrightarrow \rightarrow \mathbb{C} \land \Delta$ Not secure 192.168.1250/Triggers $= \mathbb{CSP} \circ   SURGE \times$			er 🕁 🚺 🗄
- CSIPU SUNDER.			
	Trig	gers	
Trigger < 1000 Law Vetager(V/Q For 5 Out Of 10 Samples For Trigger Actions	Add T Trigger Name New Autoping Trigger		clear < 140 Law Wathope VACO For 2 Out 0/2 Samples Cheer Actions
	Trigger Type AutoPing		
Threshold with Samples Trigger	IP 0.0.0	Trigger         Clear           Fail Count         Success Count           10         3	Cincur > 1000 Line Waterproved First 2 Mathematic
Trigger Actions Enter Shutdown State	Alarm Actions	Clear Actions	Clear Actions Clear Shutdown State
Over Current Warning 🎯 Threshold with Samples		CANCEL ADD	
Trigger > 12 For 20 (2 Semetra)	Clear < 10 Current(A) sc 2 Out OL 2 Someles		
Tigger Actions None			

Item	Description
IP	IP address to be pinged at the period set on the device configuration page.
Fail Count	Number of consecutive failed ping responses needed to trigger the AutoPing trigger.
Success Count	Number of consecutive successful ping responses needed to clear the AutoPing trigger.





#### 5.4.4.3 Schedule

The Schedule trigger uses the internal time of the Squid to easily configure single and recurring events based on time. Only Alarm Actions are used for this trigger.

			- 5 ×
← → C △ ▲ Not secure   192.168.1.250/Triggers			아 ☆ 😗 :
= CSPØ SURGEX			
	Ingr	gers	
			× •
ringger < 100 Link Votege(VAC) For 5 Okt 01 13 Samples Fo	Add Ti Trigger Name	rigger	< 140 < 140 Line Voltaget VAC) For 2 Cant (21 Samples
Trigger Actions None	New Autoping Trigger		Clear Actions Clear Shutdown State
	Trigger Type		
Over Current Shutdown 🔗 Threshold with Samples			
Trigger > 15 Carrent(A)	Repeat Month Annually	Day Time <u>1</u> ▼ 01:00 AM ●	Clear > 100 Line Votinger (VAC)
For 5 Out Of 10 Somples. Fo Trigger Actions Enter: Shaudown Stote:	Alarm Actions	Clear Actions	a Fol 2 Out Of 2 Soingles. Clear Actions Clear Shutdown State
Over Current Warning 🥱		CANCEL ADD	direction in the second s
Threshold with Samples			
ringger > 12	< 10		
Current(A) Far 2 Out Of 2 Someles	Current(A) r 2. Out Of 2. Samples		

Item	Options	Description
Repeat	Never	The trigger will only fire when the time reaches the time shown in the configuration the next
		time.
	One Time	The trigger will only fire once, on the specific date and time shown in the configuration.
	Daily	The trigger will fire every day at the given time.
	Weekly	The trigger will fire every week on the selected day(s) at the given time.
	Monthly	The trigger will fire every month on the given day of the month at the given time.
	Annually	The trigger will fire every year on the given day of the given month at the given time.
Date	Date Picker	A specific date to be used in the One Time trigger.
Days	Sunday - Saturday	A set of day(s) that can be selected for use in the Weekly trigger.
Day	1 - 31	A day of the month to be used in the Monthly or Annually trigger.
Month	January - December	A month of the year to be used in the Annually trigger.
Time	12:00 AM – 11:59 PM	A given time to be used in all scheduling triggers.





# **User Manual**

#### 5.4.5 Users Setup

The Users Setup page allows for the creation, deletion, and editing of user accounts. Each user will have a unique name, user name, authentication mode, and may be assigned access to specific features.

LDAP and Internal authentication modes are supported.

The following privileges may be assigned or revoked as necessary:

- Trigger Config
- Device Control
- Network Settings
- Software Update
- User Administration



#### 5.4.6 Sequences Setup

The Sequences Setup page allows for the creation and modification of sequences. A sequence is a set of actions to be taken in a specific order, and with a specified delay time between each step. Using sequences avoids manually performing each action, or turning each outlet on or off, individually.

A sequence, as defined for this product, is purely a one-way sequence. That is, you do not use the same sequence to turn outlets



on as you use to turn the same outlets off in reverse order. One sequence must be created for the turn-on function, and then a second sequence must be created for the turn-off function.

To create a new sequence, press the "Add Sequence" button. The new sequence must be given a unique name. This name should clearly indicate what the sequence will do, such as "All On", "All Off" or "Stage Equipment On".

To run a sequence to test it, press "Run Sequence". To edit an existing sequence, press the pencil icon. To delete a sequence, press the minus "-" icon.





# **User Manual**

After a sequence has been saved, it will be available at the Sequences page, and when creating or editing a trigger when run sequence is selected as an action.

\*Time delay is specified from the previous sequence item, not from the initial starting point. For example, creating a sequence with "Step 1, 1 second, Outlet 1, On" and "Step 2, 1 second, Outlet 2, On" will turn on Outlet 1 after 1

second, and Outlet 2 on 1 second after

esp@∣surgeX				
		Sequences		
		Add Sequence		
Norte New Sequence				
				ADD STOP
				10010
				FEMOVE ST
*auto 0				
<sup>алан</sup> 5				
10				
150	Outet 1			
			ADD SEQUENCE	

Outlet 1 has turned on. This sequence will not turn on both Outlets 1 and 2 at the same time.

Sequence Actions:

- None (useful for additional time delays)
- State Change
  - On, Off, or Reboot.

#### 5.5 Utilities

Squid contains several utilities to ease the configuration and deployment that may be performed on a per unit basis through several web pages.

#### 5.5.1 File Upload

Squid allows for a variety of files to be uploaded. This is also the method for upgrading the firmware. Current firmware versions can be obtained from the SurgeX website. Squid will not automatically contact SurgeX servers for new firmware. Other files that can be uploaded include a variety of certificates and configurations. By default, Squid ships with a self-signed HTTPS certificate if HTTPS is enabled. A different certificate can be uploaded for use by the



HTTPS server by selecting "HTTPS SSL Certificate" under the File Type drop down.





#### 5.5.2 Backup/Restore

The current configuration may be saved to a file and downloaded for archival. Previously stored configurations may be applied to other units to easily mass configure a larger deployment. IP Settings will not be saved in the Backup Configuration.



#### 5.5.3 Factory Reset

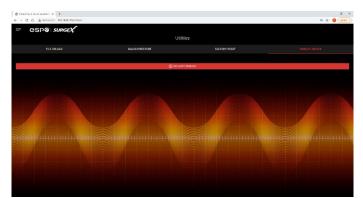
Factory default settings may be applied through the web interface.

- Option to keep or reset network IP settings.
  - Web Server settings will be reset. A custom port number will be reset to 80, and SSL will be disabled by default.



#### 5.5.4 Soft Reboot

Adds the ability to reboot the Squid processor. A soft reboot will not change the outlet state or disconnect power from connected equipment. This request will add a message in the event log "Rebooting Adapter Due to User Request".







### 6. Security

Squid has been designed with security as a priority. All ports and features may be changed or disabled.

#### 6.1 Authentication

Squid supports basic and secure authentication for users and network connections.

#### 6.1.1 802.1X

802.1X network authentication may be enabled for networks requiring supplicant authentication.

#### 6.1.2 SSO (Single Sign-On)

Squid users may be configured to use either Internal or SSO (Single Sign-On) authentication. Internal authentication uses basic usernames and passwords assigned by the administrator on a per-unit basis. SSO authentication uses LDAP (Lightweight Directory Access Protocol) to authorize users, and determine their level of privileges, using Microsoft® Active Directory. While it is possible to use LDAP to authorize users without SSL encryption, we suggest only configuring the connection to the authentication server using SSL encryption to plain text network traffic.

#### 6.2 Interfaces

#### 6.2.1 Network Interface

- <u>Web Server:</u> It is possible to enable and disable the internal web server, change the security from none (HTTP) to TLS 1.2 (HTTPS), as well as change its port. These settings also apply to the REST API.
- <u>SNMP:</u> Squid supports SNMP V3 for secure communications, with the ability to enable and disable.





#### 6.3 Statement of Volatility

SurgeX Squid Series (SX-DC-8-12-X, SX-DC-8-24-X, SX-DC-8-1224-X) Statement of Volatility

Date Issued: March 11, 2021

The chart below shows the corresponding memory types for the SurgeX Squid series.

Ν	ICU	
	Model	Memory Siz

Model	Memory Size (Bytes)	Memory Type	Volatility	User Data
SX-DC-8-12-X	96 KB	ROM	Non-Volatile	No
SX-DC-8-24-X SX-DC-8-1224-X	512 KB	RAM	Volatile	No

#### Memory ICs

Model	Memory Size (Bytes)	Memory Type	Volatility	User Data
SX-DC-8-12-X	128 Mb	Flash	Non-Volatile	Yes
SX-DC-8-24-X	256 Mb	SDRAM	Volatile	Yes
SX-DC-8-1224-X	64 Bytes	SRAM	Volatile	No
	128 Bytes	EEPROM	Non-Volatile	No





### 7. Application Programming Interfaces (APIs)

Squid is designed for flexible communication and integration with diverse control and monitoring platforms.

#### 7.1 HTTP/HTTPS REST

Squid includes an extensive HTTP API (HTTPS when security is enabled) in JSON format. Full protocol details are available at <u>http://www.ametekesp.com</u>.

#### 7.2 SNMP

SNMP V3 communications are intended to provide essential items for management. Read, Write, Table, and Trap objects will be included. Full protocol details, and the SNMP MIB, are available at <a href="http://www.ametekesp.com">http://www.ametekesp.com</a>.





# 8. Ordering Information

### 8.1 Part Number Scheme

	SX-DC-8 -	1224 ·	120
Squid			
DC Output Voltage			
12 = Dual 12V DC Banks			
24 = Dual 24V DC Banks			
1224 = 12V DC Bank and 24V DC Bank			
Factory Default Software Configuration			
120 = Set for 120V nominal voltage			

230 = Set for 230V nominal voltage





# 9. Specifications

orth America est of World C-DC-8-12-X C-DC-8-24-X C-DC-8-1224-X	12 Amps at 120 10 Amps at 240 DC Output 1 Rating 5A @ 12V 2.5A @ 24V		Combined DC1 + DC2 Rating	5V Output Rating			
(-DC-8-12-X (-DC-8-24-X	DC Output 1 Rating 5A @ 12V	DC Output 2 Rating		5V Output Rating			
<-DC-8-24-X	Rating 5A @ 12V	Rating		5V Output Rating			
<-DC-8-24-X	5A @ 12V	0	DC2 Rating				
<-DC-8-24-X	-	5A @ 12V					
	2.5A @ 24V		10A @ 12V	3A @ 5V			
(-DC-8-1224-X		2.5A @ 24V	5A @ 24V	3A @ 5V			
	2.5A @ 24V	5A @ 12V	NA	3A @ 5V			
()	15 Watts						
	90% Typical						
	35 dBA Typical						
	185 BTU/h Max						
l mode (50Ω load)	> 30 dB 80 kHz	: – 50 MHz					
on Mode (50Ω load)	> 20 dB 160 kHz	: – 27.5 MHz					
	> 30 dB 310 kHz – 17.6 MHz						
	Adjustable from 0V to 300V, or disabled.						
า	Adjustable from 125V to 300V, or disabled.						
l	Adjustable from 0.1A to 20A, or disabled.						
Voltage	<i>,</i>	± 2% Typical Product Accuracy					
Current	± 2% Typical Product Accuracy						
Power	± 2% Typical Product Accuracy						
Energy	± 2% Typical Product Accuracy						
	± 1% Typical Pro	duct Accuracy					
	10/100 Ethernet connection on Female RJ-45, Auto Negotiating with 10/100 network connections with Link and Activity LEDs USB RNDIS Device on micro AB			iting with			
1224-X							
	100% Load						
SX-DC-8-12-X	5C to 39C						
SX-DC-8-24-X	5C to 47C						
SX-DC-8-1224-X		5C to 42C					
	0% to 95% R.H. Non-condensing						
	UL/CUL/CB 62368						
	on Mode (50Ω load) vn N Voltage Current Power Energy 12-X, SX-DC-8-24-X 1224-X SX-DC-8-12-X SX-DC-8-24-X	I mode (50Ω load)         > 30 dB 80 kHz           on Mode (50Ω load)         > 20 dB 160 kHz           > 30 dB 310 kHz         > 30 dB 310 kHz           > 30 dB 310 kHz         > 30 dB 310 kHz           > 30 dB 310 kHz         > 30 dB 310 kHz           > 30 dB 310 kHz         > 30 dB 310 kHz           > 30 dB 310 kHz         > 30 dB 310 kHz           > 30 dB 310 kHz         > 30 dB 310 kHz           > 30 dB 310 kHz         > 30 dB 310 kHz           > 30 dB 310 kHz         > 30 dB 310 kHz           > 30 dB 310 kHz         > 30 dB 310 kHz           > 30 dB 310 kHz         > 30 dB 310 kHz           > 30 dB 310 kHz         > 30 dB 310 kHz           > 4djustable from 0         Adjustable from 0           Current         ± 2% Typical Pro           Power         ± 2% Typical Pro           Energy         ± 2% Typical Pro           10/100 Ethernet         10/100 network of           USB RNDIS Dev         USB RNDIS Dev           12-X, SX-DC-8-24-X         5.5 lb.           1224-X         5.5 lb.           1224-X         5.5 lb.           SX-DC-8-12-X         5C to 47C           SX-DC-8-1224-X         5C to 42C           0% to 95% R.H.         0% to 95% R.H.	I mode (50Ω load)> 30 dB80 kHz – 50 MHzon Mode (50Ω load)> 20 dB 160 kHz – 27.5 MHz> 30 dB310 kHz – 17.6 MHz> 30 dB310 kHz – 17.6 MHzvnAdjustable from 0V to 300V, or disabnAdjustable from 125V to 300V, or disatNAdjustable from 0.1A to 20A, or disatVoltage $\pm 2\%$ Typical Product AccuracyCurrent $\pm 2\%$ Typical Product AccuracyPower $\pm 2\%$ Typical Product AccuracyEnergy $\pm 2\%$ Typical Product Accuracy $\pm 1\%$ Typical Product Accuracy $\pm$	I mode (50Ω load)> 30 dB80 kHz - 50 MHzon Mode (50Ω load)> 20 dB 160 kHz - 27.5 MHz> 30 dB310 kHz - 17.6 MHzvnAdjustable from 0V to 300V, or disabled.nAdjustable from 0.1A to 20A, or disabled.nAdjustable from 0.1A to 20A, or disabled.vnAdjustable from 0.1A to 20A, or disabled.Voltage $\pm 2\%$ Typical Product AccuracyCurrent $\pm 2\%$ Typical Product AccuracyPower $\pm 2\%$ Typical Product AccuracyEnergy $\pm 2\%$ Typical Product Accuracy $\pm 1\%$ Typical Product Accuracy $5\%$ Typical Product Accuracy $5\%$ Typical Product Acc			